

Trusted by more than 50,000 people just like you.

"Excellent World Class Customer Service"

-Carolyn



"I am very confident that my wife and I are in great hands. I highly recommend Retirable to anyone looking to invest and secure their future."

-Randall

Mckayla, Harrison & Eric
Licensed Retirable Advisors



Clients Love Retirable

Excellent 4.8 out of 5

HOW RETIRABLE HELPS OUR CLIENTS

Tim & Evelyn



Ages: 65 & 62 **Retirement Savings:** \$50,000 in 401(k) + Evelyn's pension

Main Concern: Maximizing Social Security to ensure longevity

Outcome: Tim & Evelyn came to Retirable with questions about how to maximize Social Security to secure their financial future. Since Tim already elected Social Security, their Retirable Advisor helped them optimize their election by delaying Evelyn's benefit to increase lifetime income. This strategy enabled Evelyn to earn 132% of her Social Security benefit—adding approximately \$8,000 to her benefit every year after age 70.

Carlos



Age: 66 **Retirement Savings:** \$40,000 in multiple 401(k)s + \$25,000 in IRA + Annuity

Main Concern: Consolidating accounts into reliable retirement income

Outcome: Carlos was less than a year into retirement and already struggling to make sense of distributing and spending down his various retirement accounts. By working with Retirable, Carlos was able to consolidate his accounts and create reliable income throughout retirement. His advisor also helped with tax-efficient strategies to provide the right amount of money from the right account at the right time—all while growing his cash savings with Retirable's high-yield account.

Alice



Ages: 70 **Retirement Savings:** \$1.5M in 401(k) + cash + inheritance

Main Concern: Lowering fees for wealth management

Outcome: Alice was unsatisfied with her advisor at a large national brokerage firm. She was paying 1.25% on her assets under management and getting very little peace of mind and understanding from the relationship. By switching to Retirable, Alice lowered her annual advisory fees from \$18,750 to \$5,000—enabling her to spend more on her active lifestyle and leave behind more inheritance for her kids and grandkids.